Galactic Gold Corp.

Hardrock West Project

August 2026

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Meet the Directors

Our team combines decades of experience within the mining and finance industries

Ken Berry
Director, CEO

Ken is a proven exploration expert and mine builder, with extensive knowledge in project finance, business development and strategic planning. He is a former CEO of Northern Vertex Mining and Chairman of Kootenay Silver.

Raj Kang
Director, CFO

Raj is CFO of Kootenay Silver Inc. and Director of Kootenay Resources Inc. Over 25 years of accounting and finance experience. He has proficient knowledge of capital markets, raising capital, M&A and corporate regulation of publicly listed companies.

Tiziano Romagnoli
Director

Tiziano is a fund manager and financial advisor to numerous companies in the Mining Sector. He is the former head of BMO Nesbitt Burns in Geneva and has been instrumental in arranging financing for exploration and development companies.

Tom Martin
Director

Tom has over 15 years of experience in capital markets and corporate communications. He is currently an advisor with Prospector Metals and has worked with other Discovery Group companies. Tom has been instrumental in assembling top quality projects and management teams within the mining sector.

Manley Guarducci
P.Eng

Manley is a mining engineer with extensive experience in building and operating mines throughout the Americas: Operating Officer for Alamos Gold Inc. (2007-2015); Honduras; GM Yamana Gold (2005-2007) and Greenstone Mining (1999-2001) as GM in Nicaragua; GM with RNC Mining at the Mina San Andreas.

Meghan Brown
Director

Meghan's experience spans small to large-cap mining companies primarily in gold and precious metals across the Americas, Australia, and Africa. Meghan holds a Bachelor of Arts degree from UBC and an MBA from Queen's University, and is a graduate of the ICD-Rotman Directors Education Program with the designation of ICD.D.

Meet the Advisors

Craig Roberts
P.Eng

Craig is the former CEO of Newfound Gold (NFG-V) and is the co-chairman with Prospector Metals (PPP-TSX-V). He is a mining engineer with over 30 years of operations, consulting, and investment banking experience. This experience includes work on multiple feasibility studies and investment banking/due diligence roles in over 200 institutional equity financings.

Jim McDonald
P.Geo

Jim co-founded and successfully developed National Gold (merged with Alamos Minerals) to form Alamos Gold Inc. for which he was a director. He served as President of Genco Resources which operated the La Guitarra Silver Mine located in Mexico. Jim is a founder of Kootenay Silver Inc. and Northern Vertex Mining Corp.

Hardrock West Property

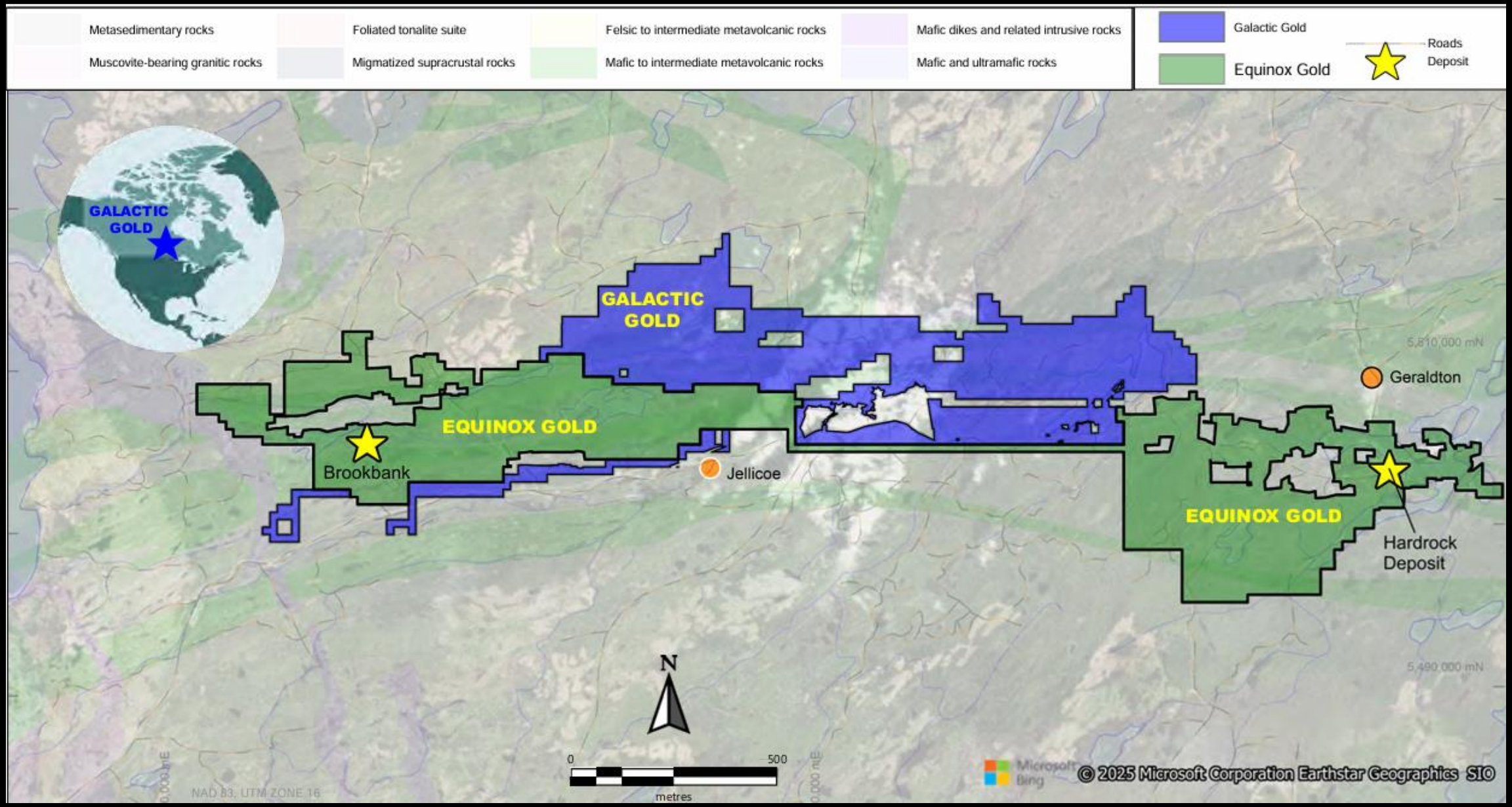
Ontario

Location

Highlights

- 100% Owned by Galactic (No NSR)
- District Scale (15,000 Hectares/ 37,100 acres)
- Located on Highway 11 (Trans Canada Hwy)
- Full Access to Powerline
- 275 km NE of Thunder Bay, ON

Hardrock West Property - *"Located in a Proven Gold Mining District"*



Leveraging ~$8m in Regional Exploration in the Wabigoon Subprovince

"The Mineral Exploration Research Centre (MERC) at Laurentian University is currently leading Canada's Largest Exploration Research Project, Metal Earth. This research was undertaken thanks in part to funding from the Canada First Research Excellence Fund".

MERC Mineral Exploration Research Centre

METAL EARTH

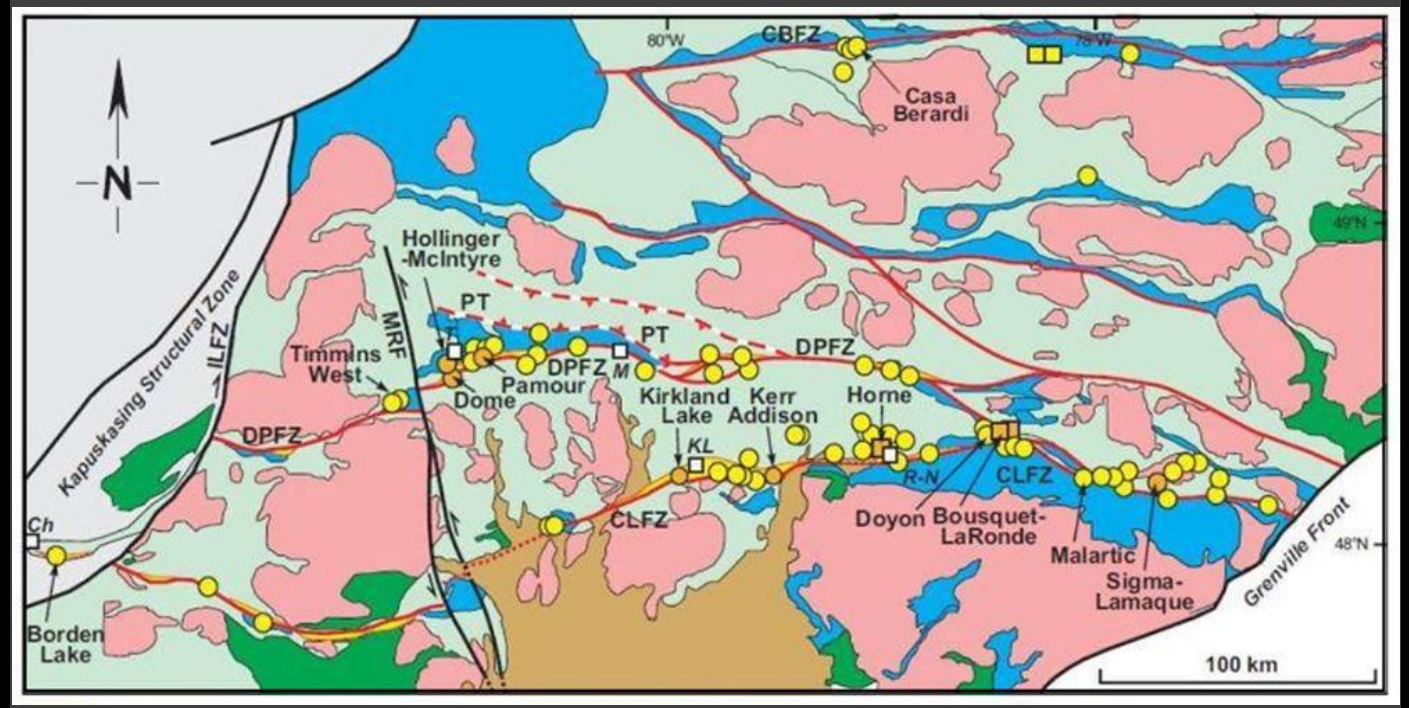
Work Programs 2021 - 2025

- ✓ **Reflective seismic** (R1 and R2) to 40 km depth into crust
- ✓ **Magnetotellurics** (MT) survey and variety of EM deep study down to 50 km in the mantle
- ✓ **Gravity Survey** to 10 km depth
- ✓ Three-year **mapping program** (97 km along the transect)
- ✓ Whole rock **geochemistry and assays**
- ✓ **Oxygen isotopes**
- ✓ **AI study** incorporating regional data (pending release)

Orogenic Gold Deposits

"Orogenic Gold Deposits are some of the Largest, High-grade Gold Deposits on the Planet"

Abitibi Greenstone Belt: District Scale Orogenic Gold Zones



Modified from Mercier-Langevin (2014)

Greenstone "Orogenic" Gold Deposits

Orogenic Gold Deposits

- Orogenic Gold deposits rely on large "1st order" structures that act as conduits to channel fluids

Example: Abitibi Greenstone Belt

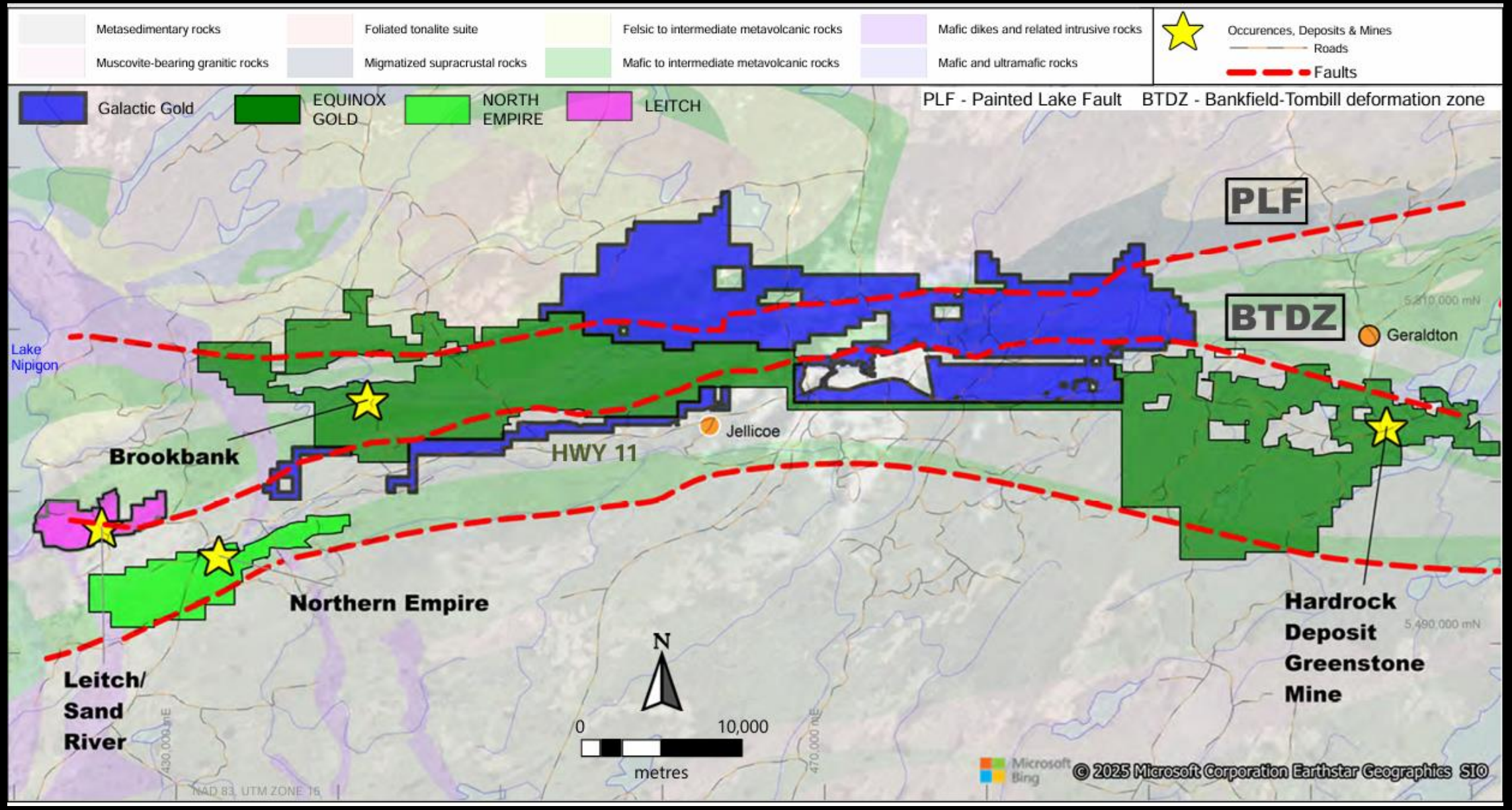
- The majority of the gold deposits (~200 million ounces!) are located along two major transcrustal structures:

DPFZ: Porcupine Destor Break

CLFZ: Larder Lake Cadillac Break

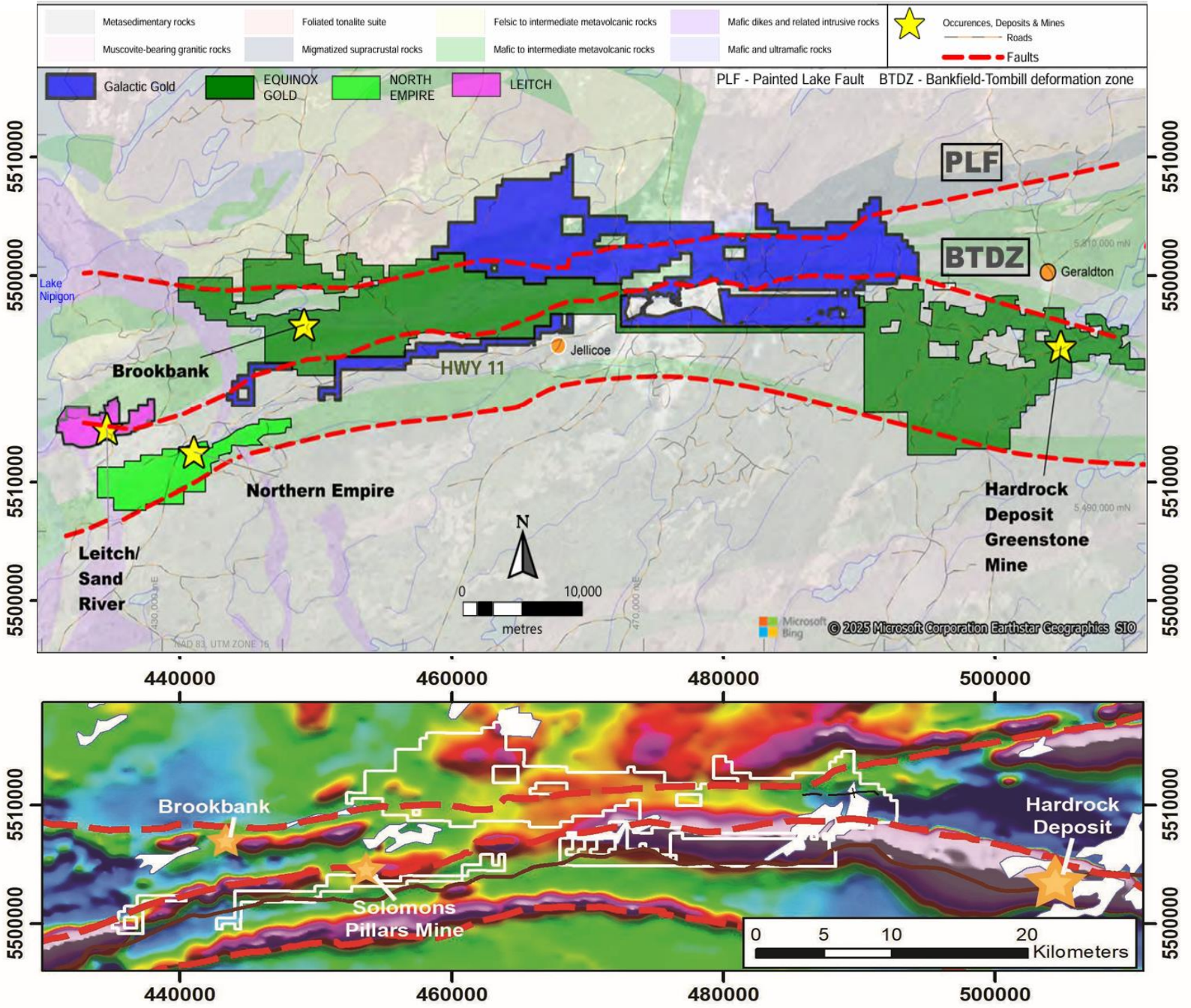
- Gold is found in splays, jogs, and secondary structures within ~ 2 km of the main structure

Galactic's Property is Located Along Major "Orogenic Gold Structures"



Hardrock West Project

- Over 57 km of combined strike length along **two major gold bearing structures** (PLF and BTDZ)
- Directly on strike 10 km away from Equinox Gold's **Greenstone Mine (12.2 million oz au)**
- Numerous gold deposits occur along structures:
  - **Brookbank** Property (1.7 million Oz Au)
  - **Leitch** and **Sandriver** Mines (897 356 Oz Au)
  - **Sturgeon River** Mine (73,738 Oz Au)
  - **Solomons Pillars** Mine (production unknown)

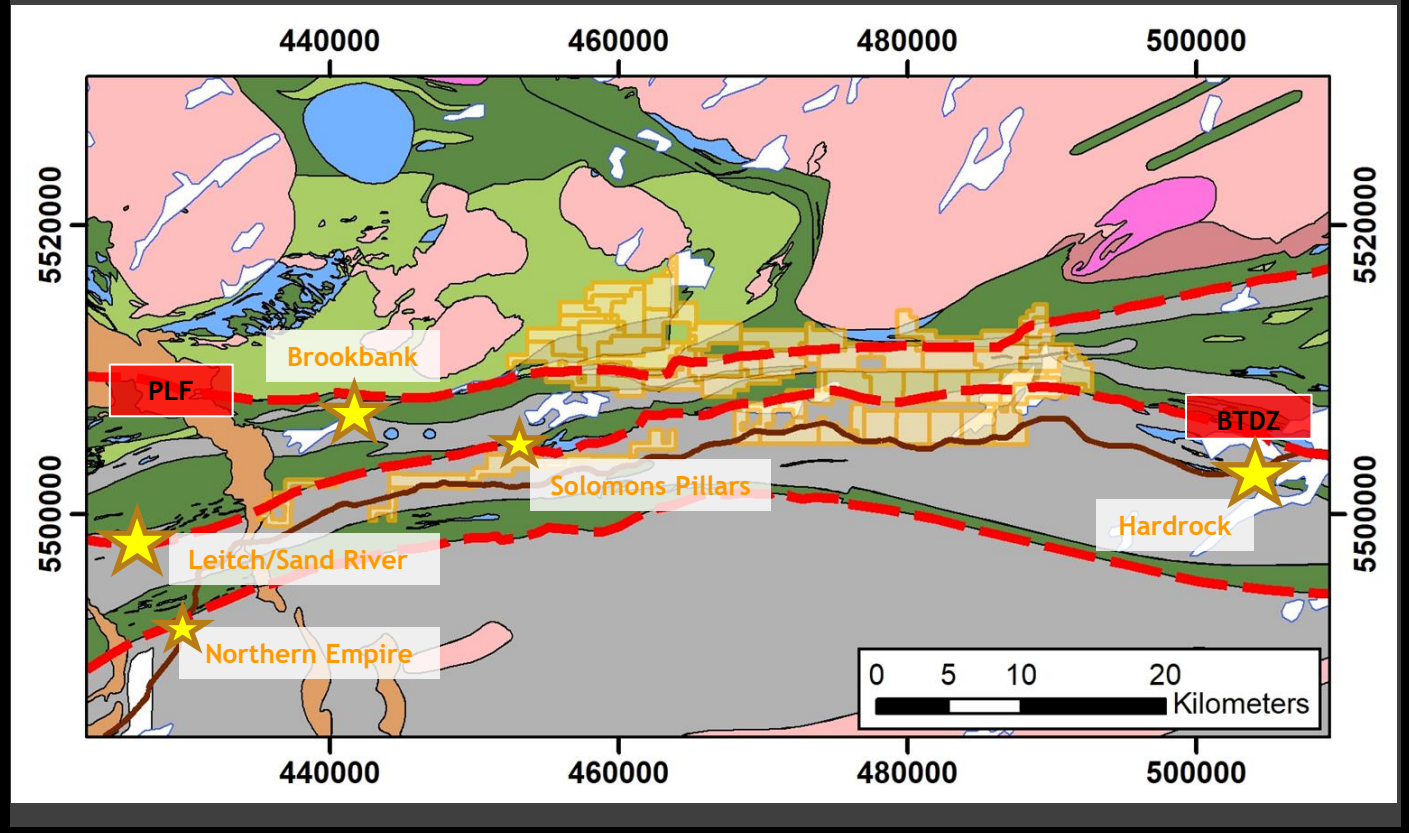


Modified after Stott et al (2002) and Lavigne, (2009)

Located On 1st Order First Order Structures in a Proven Gold Jurisdiction

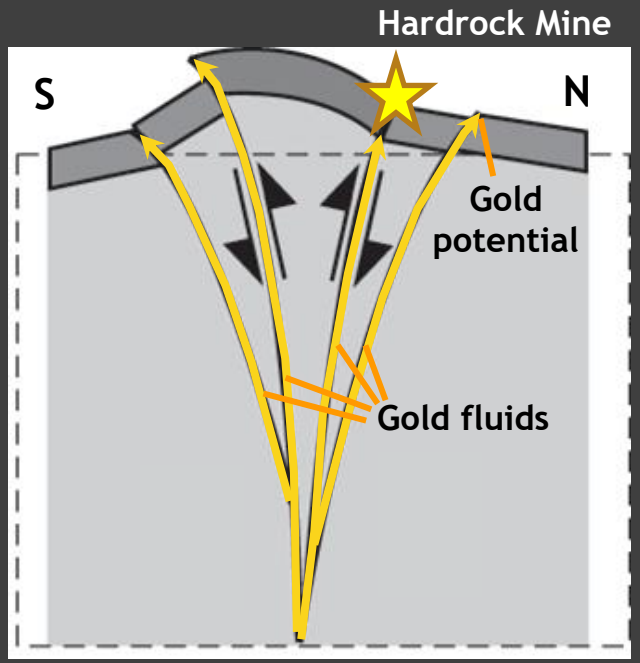
"Orogenic Deposits occur in a Series Increasing Potential for New Discoveries"

Overview



100% Owned Property >15,000 ha; *Modified after Stott et al (2002) and Lavigne, (2009)*

Exploration Model



- Seismic indicates these structures are joined at depth representing a flower structure
- Significant gold mineralization along one therefore increases the gold potential along the others

Diagram modified after Schultz (2019)

Equinox Gold:
Greenstone Gold Mine

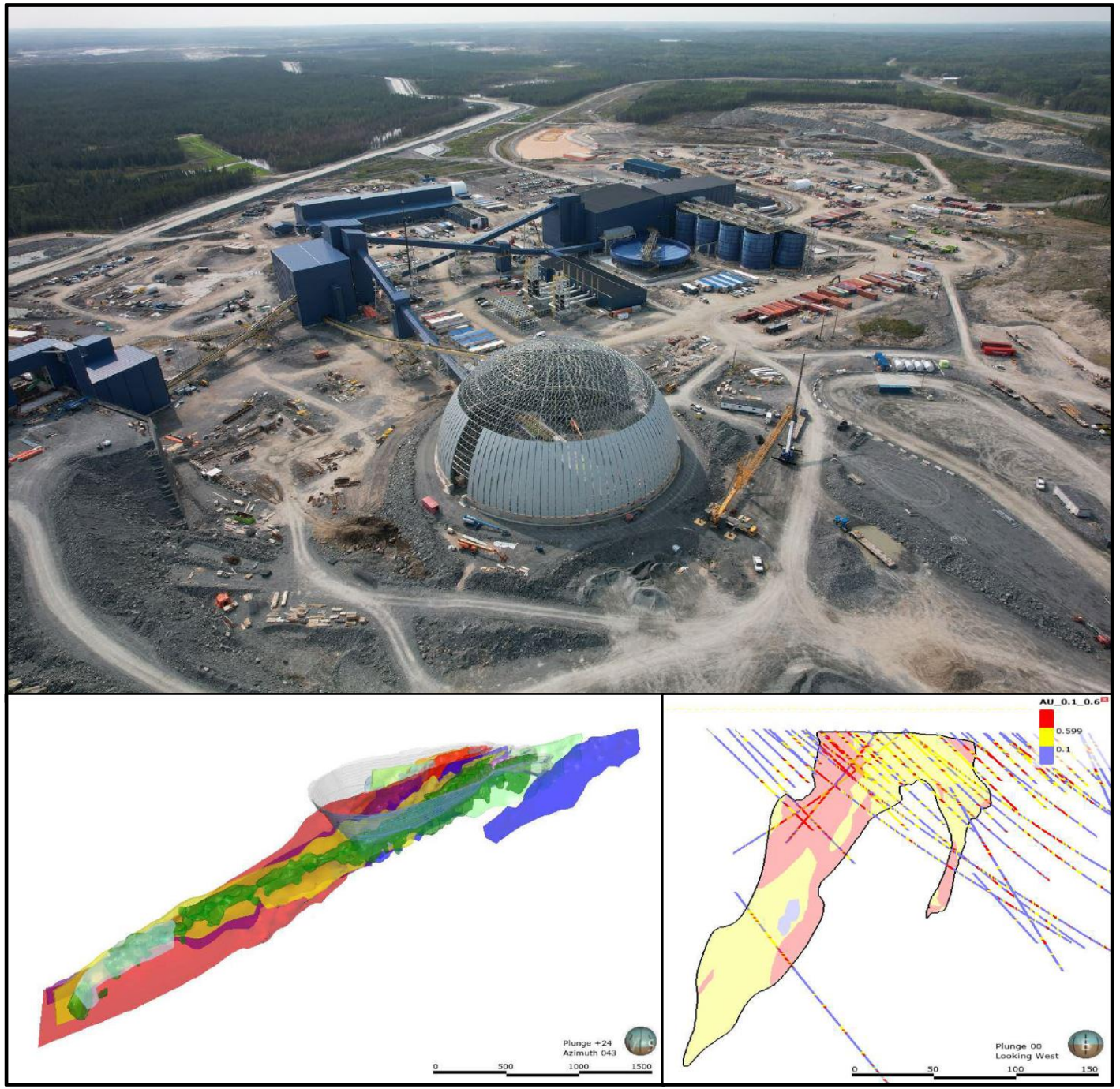
Expected to be the 3rd Largest Gold Producer in Canada

Key Project Parameters*

- 390K oz au per year over the next 3 years
- P&P Reserves: **5.5 Moz Au**
- M&I Resources: **6.9 Moz Au**

General Information

- Located ~ 10 km away from the eastern border of Galactic Gold's Hardrock West claims
- Directly along strike along the Bankfield-Tombill deformation zone



** Gignac et al. (2021) NI-43-101 Report*

Exploration Program

Phase 1
Q4 2023 – Q4 2024

- ✓ Additional land acquisition
- ✓ Data compilation
- ✓ Initial target area identification

Phase 2
Q1 2025 – Q3 2025

- ✓ Exploration permits & stakeholder engagement
- ✓ Target assessment and ranking
- ✓ Geologic mapping
- ✓ Geochemical surveys
- ✓ LiDAR and geophysical surveys
- ✓ Ongoing Historic Data Compilation

Phase 3
Q4 2025 - Q4 2026

- ✓ Outcrop and channel sampling
- ✓ Lidar & Airborne Geophysics
- ✓ Detailed Geologic mapping
- ✓ AI Data Compilation
- ❑ Pipeline target generation
- ❑ Drill testing on pipeline targets

Corporate Structure

STOCK INFORMATION		
COMMON SHARES ISSUED AND OUTSTANDING		58,481,523
TRANSFER AGENT		Odyssey Trust Company
TRADING SYMBOL		V:GGAU
CUSIP NUNMBER		36315L 10 7

Galactic Gold Corp.

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